

# Disclosure to Holders Pursuant to U.S. Treasury Regulations Section 1.1273-2(f)(9)

## L3Harris Technologies (“L3Harris”) (NYSE: LHX) - Exchange Offer, July 2, 2019

On July 2, 2019, L3Harris Technologies, Inc. (the “Issuer”) issued five series of notes (the “Notes”) identified below. The Issuer has determined that the Notes are “traded on an established securities market” within the meaning of U.S. Treasury Regulations Section 1.1273-2(f)(9). With respect to debt instruments “traded on an established securities market”, the issue price will equal the fair market value of the debt instruments on the issue date for U.S. federal income tax purposes. The Issuer has determined the issue price of the Notes (expressed as a percentage of par) to be stated below, and each such issue price has been determined by the Issuer to be equal to the mid line price on July 2, 2019 of the Notes. The Issuer has elected to calculate the issue price of the Notes by excluding the pre-issuance accrued interest thereon, and accordingly the issue prices listed below are exclusive of pre-issuance accrued interest on the Notes.

Title of Series of Notes	CUSIP / ISIN Numbers	Fair Market Value / Issue Price
4.950% Senior Notes due 2021	502431 AA7 / US502431AA77	103.460 %
3.850% Senior Notes due 2023	502431 AB5 / US502431AB50	105.158 %
3.950% Senior Notes due 2024	502431 AC3 / US502431AC34	106.047%
3.850% Senior Notes due 2026	502431 AD1 / US502431AD17	106.121%
4.400% Senior Notes due 2028	502431 AE9 / US502431AE99	110.222%

There can be no assurance that the IRS will not take a different position from ours or that any such position would be sustained. Investors are encouraged to consult their own tax advisors regarding their particular consequences relating to the Notes.

Unless otherwise defined, all capitalized terms shall bear the same meanings as in that certain offering memorandum and consent solicitation statement, dated May 30, 2019, of Harris Corporation and L3 Technologies, Inc.